



03<sup>rd</sup> May, 2019

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001 Scrip Code :504961

**Ref. : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) read with Schedule III of LODR regarding formation of Committee of Creditors**

Dear Sir/s,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we enclose herewith copy of the extract (Annexure C) from the report filed with the Adjudicating Authority pursuant to Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, certifying constitution of committee of creditors on 29.04.2019 pursuant to Regulation 21 (1) of the Insolvency and Bankruptcy Code, 2016, on the basis of verification of proof of claims received from the creditors.

The report contains list of creditors as required to be displayed by the corporate debtor under regulation 13(2)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

You are requested to take the above on record in accordance with the requirements of Para 16(e) of Part A of Schedule III of LODR.

Thanking you,

Yours faithfully,

For TAYO Rolls Limited

  
Vinita Agrawal

Resolution Professional

IP Registration no.: IBBI/PA-001/IP-P00914/2017-18/11520

*(TAYO Rolls Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mrs. Vinita Agrawal, appointed by the National Company Law Tribunal by order dated 05.04.2019, CP(IB)No.701/KB/2017 under the provisions of the Code passed by Hon'ble National Company Law Tribunal, Kolkata Bench).*

## **TAYO ROLLS LIMITED**

Regd. Office : 3, Circuit House Area (North-East), Road No. 11, P.O. & P.S. - Bistupur, Jamshedpur-831 001, Jharkhand, INDIA  
Works Office : Large Scale Industrial Estate, Gamharia-832 108, Jharkhand, INDIA  
Office Phone : 91-657-2227821/6508041/2220472, E-mail : tayoregd@tayo.co.in  
Website : www.tayo.co.in, Corporate Identity Number : L27105JH1968PLC000818

A **TATA** Enterprise

**Report certifying constitution of Committee of Creditors of Tayo Rolls Limited in accordance with Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**

1. Vide Public Announcement dated 10<sup>th</sup> April 2019, claims from Financial Creditors were invited in Form C as stipulated in Regulation 8. Till date / the last date of claim (22.04.2019), the undersigned Interim Resolution Professional has received claims from the following financial creditors:

Sl. No.	Name	Claim Received (Rs.)	Claim Admitted * (Rs.)
1.	TATA STEEL LIMITED	4,26,881,4410.00	4,26,881,4410.00

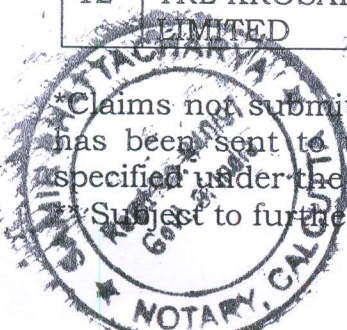
\* Subject to further proof of claim/ clarification.

2. Vide Public Announcement dated 10<sup>th</sup> April 2019, claims from Operational Creditors were invited in Form B as stipulated in Regulation 7. Till date / the last date of claim (22.04.2019), the undersigned Interim Resolution Professional has received claims from the following operational creditors:

Sl. No.	Name	Claim Received (Rs.)	Claim Admitted ** (Rs.)
1	LAXMI CONSTRUCTIONS	20,09,516.56	15,11,202.62
2	BIHAR AIR PRODUCTS LIMITED	2,88,034.05	1,46,724.00
3	JAMSHEDPUR UTILITIES AND SERVICES COMPANY LIMITED	55,893.00	47,320.00
4	BHAGAT SALES CORPORATION	20,38,507.89	20,38,507.89
5	UNION ROADWAYS LIMITED	17,24,891.00	10,92,124.00
6	MULTI SERVE ROLLS PRIVATE LIMITED	10,45,56.00	77,625.00
7	DEPUTY COMMISSIONER OF STATE TAX, JAMSHEDPUR	90,697,270.00	4,90,54,672.00
8	TATA STEEL LIMITED	44,23,57,137.00	29,85,33,024.00
9	JHARKHAND BIJLI VITRAN NIGAM LIMITED	440,53,35,190.00	2,18,03,67,289.00
10	ASHOKA & COMPANY	Not stated	NOT ADMITTED*
11	D.BEHERA ,ASSISTANT COMMISSIONER OF CUSTOMS	5,551,585.00	NOT ADMITTED*
12	TRL KROSAKI REFRACTORIES LIMITED	4,965,560.00	NOT ADMITTED*

\*Claims not submitted in proper format. Hence not admitted. However, email has been sent to these creditors for submitting their claims as per format specified under the Code.

\*\* Subject to further proof of claim/ clarification.



3. Vide Public Announcement dated 10th April 2019, claims from Employees and workers were invited in Form D/ Form E as stipulated in Regulation 9. Till date / the last date of claim (22.04.2019), the undersigned Interim Resolution Professional has received claims from the following workmen/employee/ Authorized representative of workmen:

Sl. No.	Name	Claim Received (Rs.)	Claim Admitted (Rs.)
1	SANJAY KUMAR GUPTA	15,833,418.00	NOT ADMITTED*
2	DINESH CHOUDHARY	Not stated	NOT ADMITTED*

\*Claims not submitted in proper format. Hence not admitted. However, email has been sent to these creditors for submitting their claims as per format specified under the Code.

4. The undersigned Interim Resolution Professional has duly verified /under verification the claims of the aforesaid creditors.
5. In compliance with Section 21(1) of the code and in accordance with Regulation 16, the undersigned Interim Resolution Professional certifies the constitution of the Committee of Creditors which consists of the following creditors:

Sl. No.	Name	Nature of Creditor
1.	Laxmi Constructions	Operational Creditors
2.	Bihar Air Product Limited	Operational Creditors
3.	Bhagat Sales Corporation	Operational Creditors
4.	Deputy Commissioner of State Tax, Jamshedpur	Operational Creditors
5.	Union Roadways Limited	Operational Creditors
6.	Multi Serve Rolls Private Limited	Operational Creditors
7.	Jharkhand Bijli Vitran Nigam Limited	Operational Creditors

Please note that creditors whose claims have not been admitted due to non-submission in proper format have not been considered.

In accordance with Section 21 and Regulation 16, Related Parties of the Corporate Debtor viz, Jamshedpur Utilities & Services Company Limited and Tata Steel Limited have not been include in the aforesaid Committee.

