



10th February, 2020

The Secretary – Listing Department,
Bombay Stock Exchange Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001.

Stock Code: 504961

Website: listing.bseindia.com

Dear Madam/Sir,

Sub: Updation of claim list

Please find attached herewith the claim list as on 10th February, 2020.

This is for your information and records.

Yours faithfully,
For TAYO ROLLS LIMITED

(Anish Agarwal)
Resolution Professional
IP Registration No.: **IBBI/PA 001/IP-P-01497/2018-2019/12256**



Encl: As above

(TAYO Rolls Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Anish Agarwal (IP Registration No.: IBBI/PA 001/IP-P-01497/2018-2019/12256) vide order dated October 30, 2019.)

TAYO ROLLS LIMITED

Regd. Office : 3, Circuit House Area (North-East), Road No. 11, P.O. & P.S. - Bistupur, Jamshedpur-831 001, Jharkhand, INDIA
Works Office : Large Scale Industrial Estate, Gamharia-832 108, Jharkhand, INDIA
Office Phone : 91-657-2227821/2423412/6627183, E-mail : tayoregd@tayo.co.in
Website : www.tayo.co.in, Corporate Identity Number : L27105JH1968PLC000818

A **TATA** Enterprise

LIST OF CLAIMS AS ON 10.02.2020

S.No	Particulars	Claim Received	Claim Admitted	Under Verification	Rejected
1	Financial Creditors	NIL	NIL	NIL	NIL
2	Operational Creditors	4,650,060,081.32	3,790,641,340.67	-	859,418,740.65
3	Employees and Workmen Dues	1,987,283,086.54	292,361,423.50	NIL	1,694,921,663.04
4	Related Party	4,268,814,410.00	4,268,814,410.00	-	-
	Total	10,906,157,577.86	8,351,817,174.17		

LIST OF CLAIMS AS ON 10.02.2020

Workmen Dues from April 2017 till March 2019 (24 Months)

S.No	Name of the Organization	Claim Received	Claim Admitted	Voting share	Remarks
1	S.N. Singh (Representative of Workers)	Total Claim received taken in other workmen dues	231,113,778.92	Voting % is calculated below	-
2	BirendraKalundia	Total Claim received taken in other workmen dues	675,364.00	Voting % is calculated below	-
3	Mr. Dinesh Choudhary	Total Claim received taken in other workmen dues	1,129,015.00	Voting % is calculated below	-
TOTAL (A)			232,918,157.92		

Other Workmen Dues

S.No	Name of the Organization	Claim Received	Claim Admitted	Voting share	Remarks
1	S.N. Singh (Representative of Workers)	1,900,438,183.54	57,778,444.73	7.0755%	On verification of the workers claims of Rs. 190.04 cr., it was found that the calculation of the wages, salary and other benefits of all the worker has been done till the date of their retirement i.e. for the future years also but as per the opinion taken by the Learned Advocate Mr. Abhijit Banerjee (Supreme Court of India) and Vikas Kumar Sinha (High Court Ranchi), the calculation has been done till the commencement of CIRP dated 05.04.2019. (Voting Percentage is calculated considering as total claim admitted of Rs. 288,892,223.65)
2	BirendraKalundia	1,891,679.00	337,681.00	0.0248%	Voting Percentage is calculated considering as total claim admitted of Rs. 1013045.00
3	Lalit Prasad Narayan	81,985,343.00	236,882.00	0.0058%	-
4	Mr. Dinesh Choudhary	2,442,131.00	564,507.85	0.0415%	Voting Percentage is calculated considering as total claim admitted of Rs. 1693522.85
TOTAL (B)		1,986,757,336.54	58,917,515.58		
TOTAL (A+B) = (C)		1,986,757,336.54	291,835,673.50	7.1476%	

Employees Dues from April 2018 till March 2019 (12 Months)

S.No	Name of the Organization	Claim Received	Claim Admitted	Voting share	Remarks
1	Satyendra Kumar Singh	Total Claim received taken in other Employee dues	181,623.00	Voting % is calculated below in Operational Creditor List	-
TOTAL (D)			181,623.00		

Other Employees Dues

S.No	Name of the Organization	Claim Received	Claim Admitted	Voting share	Remarks
1	Satyendra kumar Singh	525,750.00	344,127.00	0.0129%	Voting Percentage is calculated considering as total claim admitted of Rs. 525750.00
TOTAL (E)		525,750.00	344,127.00		
TOTAL (D+E) = (F)		525,750.00	525,750.00	0.0129%	
TOTAL (C+F) = G		1,987,283,086.54	292,361,423.50	7.1605%	

Operational Creditors - Tayo Rolls Ltd.

S.No	Name of the Organization	Claim Received	Claim Admitted	Voting share	Remarks
1	Laxmi Constructions	2,009,516.56	1,511,202.62	0.0370%	-
2	Bihar Air Products Limited	288,034.05	288,034.05	0.0071%	-
3	Bhagat Sales Corporation	2,038,507.89	1,425,626.00	0.0349%	-
4	Jharkhand BijliVitrn Nigam Limited (JBVNL)	4,405,335,190.00	3,663,017,046.00	89.7138%	The JBVNL has given claim of Rs. 440.53 cr. and on verification it was found that they had charged delayed payment Surcharge @ 2% on the revised bill dated 24.12.2015 amounting to Rs. 218.04 Cr. (Revised Bill in pursuance of Order passed by Hon'ble High Court dated 02.05.2013 and Learned certificate Officer Saraikela Kharsawan dated 12.12.2015) but as per the Electricity Act, 0.4 % per week delayed payment surcharge has to be charged. Also Kept in Abeyance amount of Rs. 48.06 cr. has not to be recover till the final decision comes in the matter, so it has not been taken in the final claim and Rs. 1.86 cr. has been deposited by the CD for power supply with JBVNL as per ABS for the period ended on March 2019. Details Enclosed.
5	Union Roadways Limited	1,724,891.00	1,092,124.00	0.0267%	-
7	SKGC	5,843,628.00	2,463,520.00	0.0603%	-
9	Ashapura International Limited	358,255.00	209,235.00	0.0051%	-
10	Mr. RajkumarChoudhary	1,246,337.00	1,211,114.00	0.0297%	-
11	Jindal Stainless Hisar Limited	25,557,009.00	1,875,382.00	0.0459%	-
12	Mascot Electromech Private Limited	1,768,847.82	709,482.00	0.0174%	-
14	Deputy Commissioner of Sales Tax	90,697,270.00	76,030,526.00	1.8621%	The company had a transition to GST deposits of Rs. 46.18 Lakhs with JVAT department as per ABS for the period ended on March 2019 and in accordance with the books of account in SAP module.
15	Central Excise	85,420,209.00	28,138,396.00	0.6892%	As per ABS for the period ended on March 2019 and in accordance with the books of account in SAP module, Cenvat Liability is Rs. 2.81 Cr. and transition to GST deposits with Cenvat Department is Rs. 66.32 Lakhs.

16	TRL Krosaki Refractories Ltd	4,965,560.00	4,150,153.00	0.1016%	The Tata Steel Limited is holding 54.45 % of shares in Tayo Rolls Limited as at the end of FY March 2019. TRL Krosaki Ltd. Is a related party to Tayo Rolls Ltd. as Tata Steel Ltd. was also holding 26.62 % of shares in TRL krosaki Ltd. and it has been transferred to Krosaki Harima Corporation on dated 31.12.2018. Also One director Mr V.S Murty director of CD was also director of TRL till 31.12.2018. As per the order dated 19.12.2019, The Hon'ble NCLT Kolkata Bench has directed to reinstated the company i.e. TRL Krosaki Refractories Ltd. as the COC member till the final disposal of his application filed before the bench (Application No. CA (IB) No. 1750/KB/2019).
17	Employee State Insurance	22,806,826.00	8,519,500.00	0.2087%	In ABS for the period ended on March 2019, The liability in respect of Employee State Insurance is Rs. 85.19 Lakhs.
TOTAL (H)		4,650,060,081.32	3,790,641,340.67	92.8395%	
TOTAL (G+H) = I		6,637,343,167.86	4,083,002,764.17	100.0000%	
Related Party					
1	Tata Steel Limited	4,268,814,410.00	4,268,814,410.00	0.000000%	-
TOTAL (I)		4,268,814,410.00	4,268,814,410.00	0.000000%	
GRAND TOTAL (I + J)		10,906,157,577.86	8,351,817,174.17	100.00%	
Note :- The Provident Fund amounting to Rs. 15.73 Cr. plus Interest if any in Special Deposit Account maintained by Trustees of Tata Yodogawa Ltd. With State Bank of India Jamshedpur branch is not included in claculation of claims of S.N.Singh (Representative of Workers) above.					
Claim of Provident Fund Trust					
Particulars					Amount in Rs.
Provident Fund Dues from PF Trust up to March 2019					162,263,461.20
Less: Investment in Special Deposits					157,390,101.00
Less: Accrued interest on Special Deposits					2,949,447.37
Less: Cash at Bank with PF Trust as on March 2019					455,137.00
Net Liability					1,468,775.83
Note : These amount may change on the date of approval of Resolution Plan by the Adjudating Authority					