

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Cl-35 report: (I) (a) Statement showing Shareholding Pattern

TAYO ROLLS LTD

Scrip Code : 504961

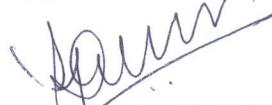
Scrip Symbol : TATAYODO

Class of Security: Equity

Quarter End :31-MAR-2014

| Partly paid-up shares:-  |  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              |  | As a % of total no. of shares of the company   |                                  |  |  |
|--|--|-------------------------------|---|--|--|----------------------------------|--|--|
| Held by Promoter / Promoters Group   |  | 0                             | 0   |  | 0  |                                  |  |  |
| Held by public   |  | 0                             | 0   |  | 0  |                                  |  |  |
| <b>Total</b>   |  | 0                             | 0   |  | 0  |                                  |  |  |
| Outstanding convertible securities:-   |  | No. of outstanding securities | As a % of total No. of outstanding convertible securities |  | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |                                  |  |  |
| Held by Promoter / Promoters Group   |  | 0                             | 0   |  | 0  |                                  |  |  |
| Held by public   |  | 0                             | 0   |  | 0  |                                  |  |  |
| <b>Total</b>   |  | 0                             | 0   |  | 0  |                                  |  |  |
| Warrants:-   |  | No. of warrants               | As a % of total no. of warrants                           |  | As a % of total no. of shares of the company, assuming full conversion of warrants                   |                                  |  |  |
| Held by Promoter / Promoters Group   |  | 0                             | 0   |  | 0  |                                  |  |  |
| Held by public   |  | 0                             | 0   |  | 0  |                                  |  |  |
| <b>Total</b>   |  | 0                             | 0   |  | 0  |                                  |  |  |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities |  |                               | 0   |  |  |                                  |  |  |
| Category code (I)  | Category of Shareholder (II)   | Number of shareholders (III)  | Total number of shares (IV)                               | Number of shares held in dematerialised form (V) | Total Shareholding as a percentage of total number of shares   |                                  | Shares pledged or otherwise encumbered |  |
|  |  |                               |   |  | As a percentage of (A+B) (VI)  | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a Percentage (IX)=(VIII) / (IV)*100 |
| <b>(A)</b>   | <b>Shareholding of Promoter and Promoter Group</b>                           |                               |   |  |  |                                  |  |  |
| <b>(1)</b>   | <b>Indian</b>  |                               |   |  |  |                                  |  |  |
| (a)  | Individuals / Hindu Undivided Family   | 0                             | 0   | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (b)  | Central Government / State Governments(s)                                    | 0                             | 0   | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (c)  | Bodies Corporate   | 4                             | 5,668,322   | 5,668,322  | 55.24  | 55.24                            | 0                                      | 0.00                                   |
| (d)  | Financial Institutions / Banks   | 0                             | 0   | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (e)  | Any other (specify)  |                               |   |  |  |                                  |  |  |
|  | <b>Sub-Total (A) (1)</b>   | <b>4</b>                      | <b>5,668,322</b>  | <b>5,668,322</b>                                 | <b>55.24</b>   | <b>55.24</b>                     | <b>0</b>                               | <b>0.00</b>                            |
| <b>(2)</b>   | <b>Foreign</b>   |                               |   |  |  |                                  |  |  |
| (a)  | Individuals (Non-Resident Individuals/Foreign Individuals)                   | 0                             | 0   | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (b)  | Bodies Corporate   | 2                             | 1,844,045   | 1,844,045  | 17.97  | 17.97                            | 0                                      | 0.00                                   |
| (c)  | Institutions   | 0                             | 0   | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (d)  | Qualified Foreign Investor   | 0                             | 0   | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (e)  | Any Other (specify)  | 0                             | 0   | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
|  | <b>Sub-Total (A) (2)</b>   | <b>2</b>                      | <b>1,844,045</b>  | <b>1,844,045</b>                                 | <b>17.97</b>   | <b>17.97</b>                     | <b>0</b>                               | <b>0.00</b>                            |
|  | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> | <b>6</b>                      | <b>7,512,367</b>  | <b>7,512,367</b>                                 | <b>73.21</b>   | <b>73.21</b>                     | <b>0</b>                               | <b>0.00</b>                            |
| <b>(B)</b>   | <b>Public Shareholding</b>   |                               |   |  |  |                                  |  |  |
| <b>(1)</b>   | <b>Institutions</b>  |                               |   |  |  |                                  | NA                                     | NA                                     |
| (a)  | Mutual Funds / UTI   | 1                             | 150   | 0  | 0.00   | 0.00                             |  |  |
| (b)  | Financial Institutions / Banks   | 5                             | 950   | 600  | 0.01   | 0.01                             |  |  |
| (c)  | Central Government / State Governments(s)                                    | 0                             | 0   | 0  | 0.00   | 0.00                             |  |  |
| (d)  | Venture Capital Funds  | 0                             | 0   | 0  | 0.00   | 0.00                             |  |  |
| (e)  | Insurance Companies  | 2                             | 450   | 0  | 0.00   | 0.00                             |  |  |
| (f)  | Foreign Institutional Investors  | 0                             | 0   | 0  | 0.00   | 0.00                             |  |  |
| (g)  | Foreign Venture Capital Investors  | 0                             | 0   | 0  | 0.00   | 0.00                             |  |  |
| (h)  | Qualified Foreign Investor   | 0                             | 0   | 0  | 0.00   | 0.00                             |  |  |
| (i)  | Any Other (Specify)  |                               |   |  |  |                                  |  |  |
|  | <b>Sub-Total (B) (1)</b>   | <b>8</b>                      | <b>1,550</b>  | <b>600</b>                                       | <b>0.02</b>  | <b>0.02</b>                      |  |  |
| <b>(2)</b>   | <b>Non-Institutions</b>  |                               |   |  |  |                                  |  |  |
| (a)  | Bodies Corporate   | 166                           | 269,030   | 263,579  | 2.62   | 2.62                             |  |  |
| (b)  | Individuals  |                               |   |  |  |                                  |  |  |
| (i)  | Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh         | 8,217                         | 1,925,849   | 1,510,718  | 18.77  | 18.77                            |  |  |
| (ii)   | Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh | 12                            | 551,939   | 551,939  | 5.38   | 5.38                             |  |  |
| (c)  | Qualified Foreign Investor   | 0                             | 0   | 0  | 0.00   | 0.00                             |  |  |
| (d)  | Any Other (Specify)  |                               |   |  |  |                                  |  |  |
| (i)  | Trust  | 2                             | 200   | 0  | 0.00   | 0.00                             |  |  |
|  | <b>Sub-total (B) (2)</b>   | <b>8,397</b>                  | <b>2,747,018</b>  | <b>2,326,236</b>                                 | <b>26.77</b>   | <b>26.77</b>                     |  |  |
|  | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                         | <b>8,405</b>                  | <b>2,748,568</b>  | <b>2,326,836</b>                                 | <b>26.79</b>   | <b>26.79</b>                     |  |  |
|  | <b>TOTAL (A)+(B)</b>   | <b>8,411</b>                  | <b>10,260,935</b>   | <b>9,839,203</b>                                 | <b>100.00</b>  | <b>100.00</b>                    |  |  |
| <b>(C)</b>   | <b>Shares held by Custodians against which DRs are issued (GDR)</b>          |                               |   |  |  |                                  |  |  |
| (1)  | Promoter and Promoter Group  | 0                             | 0   | 0  |  |                                  | 0.00                                   |  |
| (2)  | Public   | 0                             | 0   | 0  |  |                                  | 0.00                                   |  |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>8,411</b>                  | <b>10,260,935</b>   | <b>9,839,203</b>                                 | <b>0.00</b>  | <b>100.00</b>                    | <b>0</b>                               | <b>0.00</b>                            |

For TAYO ROLLS LIMITED

  
(Prashant Kumar)  
Secretary & Compliance Officer

