



SL/SHR/8/102

July 18, 2015

The General Manager- Corporate Services
Bombay Stock Exchange Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 023.

Dear Sir,

Stock Code: 504961

Fax No. : (022) 22723121/2061/2041/2039

Sub: Clause 35 of the Listing Agreement for the first quarter ended 30.06.2015

Please find enclosed herewith the Shareholding Pattern data sheets of the Company in the format referred to in SEBI Circular No. CIR/CFD/DIL/10/201 for the first quarter and three months ended 30.06.2015.

Thanking You,

Your's faithfully,
For Tayo Rolls Limited


(Prashant Kumar)
Company Secretary & C.O



Encl: As above

TAYO ROLLS LIMITED

Regd. Office : Annex-2, General Office, Tata Steel Limited, Jamshedpur-831 001, Jharkhand, INDIA

Corporate & Works Office : Large Scale Industrial Estate, Gamharia-832 108, Jharkhand, INDIA

Office Phone : 91-657-2231355/6627101/103/140/141/142, Marketing Phone : 91-657-6627117/127, E-mail : tayoregd@tayo.co.in

Fax : 91-657-6627143/200, website : www.tayo.co.in, Corporate Identity Number : L27105JH1968PLC000818

A TATA Enterprise

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Cl-35 report: (I) (a) Statement showing Shareholding Pattern

TAYO ROLLS LTD

Scrip Code : 504961

Scrip Symbol : TATAYODO

Class of Security: Equity

Quarter End :30-JUNE-2015

| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | | |
|--|--|-------------------------------|---|--|--|----------------------------------|--|--|
| Held by Promoter / Promoters Group | | 0 | 0 | 0 | | | | |
| Held by public | | 0 | 0 | 0 | | | | |
| Total | | 0 | 0 | 0 | | | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Held by Promoter / Promoters Group | | 0 | 0 | 0 | | | | |
| Held by public | | 0 | 0 | 0 | | | | |
| Total | | 0 | 0 | 0 | | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | |
| Held by Promoter / Promoters Group | | 0 | 0 | 0 | | | | |
| Held by public | | 0 | 0 | 0 | | | | |
| Total | | 0 | 0 | 0 | | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 0 | | | | | | |
| Category code (I) | Category of Shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a Percentage (IX)=(VIII) / (IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government / State Governments(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 5,668,322 | 5,668,322 | 55.24 | 55.24 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | | | | | | | |
| | Sub-Total (A) (1) | 4 | 5,668,322 | 5,668,322 | 55.24 | 55.24 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 2 | 1,844,045 | 1,844,045 | 17.97 | 17.97 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 2 | 1,844,045 | 1,844,045 | 17.97 | 17.97 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 6 | 7,512,367 | 7,512,367 | 73.21 | 73.21 | 0 | 0.00 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds / UTI | 1 | 150 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 5 | 950 | 600 | 0.01 | 0.01 | | |
| (c) | Central Government / State Governments(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 2 | 450 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (Specify)* | | | | | | | |
| | Sub-Total (B) (1) | 8 | 1,550 | 600 | 0.02 | 0.02 | | |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 146 | 207,103 | 201,902 | 2.02 | 2.02 | | |
| (b) | Individuals | | | | | | | |
| (i) | Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh | 7,922 | 1,954,579 | 1,549,078 | 19.05 | 19.05 | | |
| (ii) | Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh | 16 | 585,136 | 585,136 | 5.70 | 5.70 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (Specify) | | | | | | | |
| (i) | Trust | 2 | 200 | 0 | 0.00 | 0.00 | | |
| | Sub-total (B) (2) | 8,086 | 2,747,018 | 2,336,116 | 26.77 | 26.77 | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 8,094 | 2,748,568 | 2,336,716 | 26.79 | 26.79 | | |
| | TOTAL (A)+(B) | 8,100 | 10,260,935 | 9,849,083 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians against which DRs are issued (GDR) | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | |
| (2) | Public | 0 | 0 | 0 | | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 8,100 | 10,260,935 | 9,849,083 | 100.00 | 100.00 | 0 | 0.00 |



| Sr. No. (i) | Name of the Shareholder (ii) | Details of Shares Held | | Encumbered Shares | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------------|-------------------------------|-----------------------------|--|-------------------|-----------------------------------|--|--------------------------------|--|---|--|--------------|--|
| | | Number of Shares held (iii) | As a % of grand total (A)+(B)+(C) (iv) | No. (v) | As a percentage (v)=(v)/(iii)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii) | Number of warrants held (viii) | As a % total number of warrants of the same class (ix) | Number of convertible securities held (x) | As a % total number of convertible securities of the same class (xi) | | |
| 1 | Tata Steel Limited | 5,587,372 | 54.45 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 54.45 | |
| 2 | Rajuvalka Investments Limited | 47,050 | 0.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.46 | |
| 3 | Ewart Investments Limited | 30,200 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.29 | |
| 4 | Tata Industries Limited | 3,700 | 0.04 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.04 | |
| 5 | Yodogawa Steel Works Limited | 1,536,704 | 14.98 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 14.98 | |
| 6 | Solitz Corporation | 307,341 | 3.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.00 | |
| | TOTAL | 7,512,367 | 73.21 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 73.21 | |

(1)(c)(f) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | Number of Shares held | Shares as a percentage of total (A)+(B)+(C) indicated in statement at para (i)(a) above) | Details of warrants | | | Details of Convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | % w.r.t total number of convertible securities of the same class | | |
| 1 | | | | | | | | | | |
| | TOTAL | | | | | | | | | |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them. | Number of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above) | Details of warrants | | | Details of Convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | % w.r.t total number of convertible securities of the same class | | |
| 1 | | | | | | | | | | |
| | TOTAL | | | | | | | | | |

N.A.



(I) (d) Statement showing details of locked-in-shares

| Sr. No. | Name of the Shareholder | Number of Locked-in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} | Promoters / Promoter Group/ Public |
|---------|-------------------------|----------------------------|--|------------------------------------|
|---------|-------------------------|----------------------------|--|------------------------------------|

TOTAL

N.A.

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
|---------|---|---------------------------|---|---|

TOTAL

N.A.

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter' / 'Promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Number of Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
|---------|-----------------------|---|---|---|

TOTAL

N.A.



Name of the Company : TAYO ROLLS LIMITED

Quarter End : 30-JUNE-2015

Scrip Code : 504961

Scrip Symbol : TATAYODO

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---|--|---------------------------------|--------------|-------------|--------------------------------|-------------------------------|----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) |
| | Shareholding of Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Bodies Corporate | | | | | | |
| (e) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (Trust) | | | | | | |
| | Sub-Total (A) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | i Trusts | | | | | | |
| | ii Foreign Corporate Bodies | | | | | | |
| | Sub-total (B) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| Note | | | | | | | |
| Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable | | | | | | | |

